

ADCON CAPITAL SERVICES LIMITED

Regd. Office : 417, Chetak Centre NX, Near Hotel Shreemaya RNT Marg, Indore, Madhya Pradesh, 452001

CIN : L67120MP1994PLC008511 Email : adconcap@gmail.com, Website : www.adconcap.com

Statement of Unaudited Financial Results for the Quarter and Six Months ended 30th September 2025

Rs. in Lakhs

Sr. No.	Particulars	3 Months ended	Preceding 3	Corresponding 3	6 Months	Corresponding	Year to date
		30.09.2025	Months ended	Months ended	ended	6 Months ended	figures as on
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	Revenue from Operations						
	Interest Income	81.90	93.10	40.52	175.00	80.88	223.80
	Dividend Income	-	-	-	-	-	-
	Revenue from Sale of Shares	-	-	-	-	-	-
	Net Gain on Fair Value of Changes	-	-	-	-	-	-
	Commission Received	-	-	-	-	-	-
	Other Income (Capital Gain)	-	-	88.43	-	95.07	95.07
	Other Profit/ (Loss) from FNO Trading	-	-	-	-	-	5.24
	Total Revenue from Operations	81.90	93.10	128.95	175.00	175.94	324.11
II	Other Income						
	Others	0.28	-	13.23	0.28	13.23	-
III	Total Income (I+II)	82.18	93.10	142.18	175.28	189.17	324.11
IV	Expenses						
	Finance Costs	41.02	22.17	-	63.19	-	-
	Fees & Commission Expenses	-	-	-	-	-	16.00
	Net loss on Fair Value Changes	-	-	-	-	-	-
	Impairment on Financial Instruments	-	-	-	-	-	-
	Cost of Material Consumed	-	-	-	-	-	-
	Purchases of Stock-in-trade	-	-	-	-	-	-
	Changes in Inventories of finished goods, stock-in-trade and WIP	-	-	(1.92)	-	-	-
	Employee Benefits Expenses	2.39	1.60	3.50	3.99	3.50	5.69
	Expected Credit Loss	-	-	-	-	-	0.41
	Depreciation, Amortization and Impairment	-	-	-	-	-	-
	Other Expenses	1.22	4.67	4.45	5.89	26.58	27.42
	Total Expenses (IV)	44.63	28.44	6.03	73.07	30.08	49.52
V	Profit / (Loss) before Tax & Exceptional Items (III-IV)	37.55	64.66	136.15	102.21	159.09	274.59
VI	Exceptional Items						
		-	-	-	-	-	-
VII	Profit / (Loss) before Tax (V-VI)	37.55	64.66	136.15	102.21	159.09	274.59
VIII	Tax Expenses						
	Current	9.45	16.26	21.37	25.71	27.14	56.18
	Prior Period Adjustments	-	-	-	-	-	0.06
	Deferred Tax	0.01	0.01	0.01	0.02	0.03	-
	Total Tax Expenses (VIII)	9.46	16.27	21.38	25.73	27.17	56.24
IX	Profit for the Period / Year from continuing operations (VII-VIII)	28.09	48.39	114.78	76.48	131.92	218.35
X	Profit/(Loss) from Discontinued Operations						
		-	-	-	-	-	-
XI	Tax Expenses Discontinued Operations						
		-	-	-	-	-	-
XII	Profit for the Period / Year from continuing operations (X-XI)	28.09	48.39	114.78	76.48	131.92	218.35
XIII	Profit for the Period (IX-XII)	28.09	48.39	114.78	76.48	131.92	218.35
XIV	Other Comprehensive Income						
	Fair value changes on Instruments carried at FVTOCI						
	A. Items that will not be classified to Profit or Loss						
	i) Fair value changes on instruments carried at FVTOCI	(6.44)	2.19	(101.04)	(4.25)	(75.71)	(77.15)
	ii) Less: Income Tax on above	1.62	(0.55)	25.43	1.07	19.06	19.42
	Sub-Total A	(4.82)	1.64	(75.61)	(3.18)	(56.66)	(57.73)
	B. i) Items that will be classified to Profit or Loss	-	-	-	-	-	-
	ii) Income Tax relating to Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	Sub-Total B						
	Other Comprehensive Income (A+B)	(4.82)	1.64	(75.61)	(3.18)	(56.66)	(57.73)
XV	(Loss) and Other Comprehensive Income for the Period)	23.27	50.03	39.17	73.30	75.26	160.63
XVI	Paid-up Equity Share Capital	3,181.28	3,181.28	3,169.59	3,181.28	3,181.28	3,181.28
	Face Value of Equity Shares	1.00	1.00	1.00	1.00	1.00	1.00
XVII	Other Equity				292.47	205.55	219.16
XVIII	Earnings per Share from Continuing Operations						
	a) Basic	0.01	0.02	0.04	0.02	0.04	0.07
	b) Diluted	0.01	0.02	0.04	0.02	0.04	0.07
XVIII	Earnings per Share from Discontinued Operations						
	a) Basic	-	-	-	-	-	-
	b) Diluted	-	-	-	-	-	-
XVIII	Earnings per Share from Continuing & Discontinued Operations						
	a) Basic	0.01	0.02	0.04	0.02	0.04	0.07
	b) Diluted	0.01	0.02	0.04	0.02	0.04	0.07

Notes :

- As per Indian Accounting Standard (IndAS) 108 "Operating Segment", the Company's business falls within a single business segment viz. "Finance & Investments" and thus Segmental Report for the Quarter is not applicable to the Company.
- The aforesaid financial Results have been reviewed by Audit Committee and approved by Board of Directors in their meeting held on 14th November 2025.
- This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS) - 34, Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013, read with rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 and Companies (Indian Accounting Standard) Accounting Rules, 2016.
- The format of above results has been prescribed by SEBI vide their Circular No.CIR/CFD/CMD/15/2015 dated 30th November, 2015 has been modified to comply with requirement of the SEBI Circular dated 5th July, 2016, Ind AS and in accordance with NBFC (Division III) format of Companies Act, 2013 (Refer MCA Notification dated October 11, 2024) applicable to the Companies those are required to comply with Ind AS.
- Balance in the account of Trade Payable, Trade Receivable, Loans and advances and Other Financial Liabilities are subject to confirmation/reconciliation. If any, The management does not expect any material adjustments in respect of the same effecting the Financial Statement on such reconciliation/adjustment.
- The Auditors of the Company have carried out "Limited Review" of the above financial Results.
- Figures for previous quarter/year have been re-stated/re-classified wherever necessary.

Place : Indore

Date : 14th November, 2025

For Adcon Capital Services Limited

Sd/-

Piyush Saraf
Managing Director

ADCON CAPITAL SERVICES LIMITED
Statement of Assets & Liabilities

(Rs. In Lakhs)

Particulars	For the Half Year Ended	
	30th Sept 2025	31st March 2025
	Un-Audited	Audited
FINANCIAL ASSETS		
Cash & Cash Equivalent	8.86	33.57
Bank Balances other than above	-	1.76
Receivables		
Trade Receivables	11.46	11.80
Other Receivables		
Loans & Advances	7,057.46	4,298.93
Investments	52.39	7.19
Other Financial Assets	29.69	29.59
Total Financial Assets	7,159.86	4,382.84
NON-FINANCIAL ASSETS		
Inventories	-	-
Current Tax Assets (Net)	16.03	3.95
Deferred Tax Assets (Net)	0.24	-
Property, Plant & Equipments	0.03	0.03
Investment in Property	-	-
Intangible assets under development	-	-
Goodwill	-	-
Other Intangible Assets	-	-
Other Non-Financial Assets	8.60	0.89
Total Non Financial Assets	24.90	4.87
TOTAL ASSETS	7,184.76	4,387.71
LIABILITIES & EQUITIES		
LIABILITIES		
Financial Liabilities		
Derivative financial instruments	-	-
Payables		
Trade Payables		
Total Outstanding Dues of Micro Enterprises And Small	-	-
Total Outstanding Dues of Creditors Other than Micro Enterprises	-	-
Other Payables		
Total Outstanding Dues of Micro Enterprises And Small	-	-
Total Outstanding Dues of Creditors Other Than Micro Enterprises	-	-
Debt Securities	-	-
Borrowings (Other than Debt Securities)	-	-
Deposits	-	-
Subordinated Liabilities	-	-
Other Financial Liabilities	3,614.81	928.24
Other Non Current Liabilities	-	-
Total Financial Liabilities ...	3,614.81	928.24
Non-Financial Liabilities		
Current Tax Liabilities (Net)	74.98	44.08
Contigent Provisions	9.36	9.64
Deferred Tax Liabilities (Net)		0.81
Other Non-Financial Liabilities	11.86	4.50
Short Term Provisions		-
Current Tax Liabilities (Net)		-
Other Current Liabilities		-
Total Non Financial Liabilities ...	96.20	59.03
Total Liabilities	3,711.01	987.27
EQUITY		
Equity Share Capital	3,181.28	3,181.28
Other Equity	292.47	219.16
Total Equity ...	3,473.75	3,400.44
Total Liabilities & Equities	7,184.76	4,387.71

ADCON CAPITAL SERVICES LIMITED

Statement of Cash Flow Annexed to the Balance Sheet as at 30th Sept 2025

Rs. In Lakh

Particulars	30.09.2025	30.09.2024
A. <u>Cash Flow from Operating Activities</u>		
<i>Net Profit before Tax and Extraordinary Items</i>	102.21	159.09
<i>Adjustments for</i>		
Interest Received	-	-
Contingent provision for standard assets	(0.28)	-
Profit on Sale of Investments		(95.07)
<i>Operating Profit before Working Capital Changes</i>	101.93	64.02
<i>Adjustments for Working Capital Changes</i>		
Decrease/(Increase) in Investment	-	-
Decrease/(Increase) in Loan & Advances	(2,758.52)	(223.23)
Decrease/(Increase) in Trade Receivable	0.34	(1.93)
Decrease/(Increase) in Inventories		
Decrease/(Increase) in Other Current Assets	(12.09)	6.79
Decrease/(Increase) in Other Financial Assets	(0.10)	(0.94)
Decrease/(Increase) in Other Non-Financial Assets	(7.71)	
(Decrease)/Increase in Other Financial Liabilities	2,686.58	12.39
(Decrease)/Increase in Current Tax Liabilities	30.89	
(Decrease)/Increase in Other Non-Financial Liabilities	7.36	
(Decrease)/Increase in Short-Term Provisions	-	14.25
<i>Cash Generated from operations</i>	48.68	(128.65)
Income Tax for the year	25.71	27.14
Deferred Tax Assets	-	-
<i>Net Cash From Operating Activities</i>	22.97	(155.79)
B. <u>Cash Flow From Investing Activities</u>		
Purchase of Investments	(49.45)	-
Proceeds from Sale of Investments		142.15
Interest Income / (Expense)	-	-
Dividend Received	-	-
<i>Net Cash from Investing Activities</i>	(49.45)	142.15
C. <u>Cash Flow From Financing Activities</u>		
Proceeds from Right Issue	-	11.69
<i>Net Cash used in Financing Activities</i>	-	11.69
Net Decrease in Cash & Cash Equivalents (A+B+C)	(26.48)	(1.95)
Opening Balance of Cash & Cash Equivalents	35.34	7.49
Closing Balance of Cash & Cash Equivalents	8.86	5.54